

SAVANNAH ESTATE PLANNING COUNCIL

Fiscal Year 2021-2022

President Dolly Chisholm
Vice President Rob Cordasco
Secretary Todd Martin
Treasurer Sue Adler
At Large Michael McLeod

Send all correspondence to:
Micki Smith
Executive Administrative Assistant
P.O. Box 9848
Savannah, Georgia 31412-0048
Telephone: 912-236-0261
Email: msmith@huntermaclean.com

September 1, 2021

Dear fellow and new members of the Savannah Estate Planning Council,

Welcome to a new year for the Savannah Estate Planning Council. I hope everyone and their families are doing as well as possible. While we do not know what the future will bring for us in Savannah in the next few months, currently, we are still planning on holding our regular Fall meeting in person. On October 21, 2021, we plan to gather at the Chatham Club at 5:30 p.m. for cocktails, and approximately 6:30 p.m. for dinner. We are fortunate to have Marc Gerson of the Miller & Chevalier firm located in Washington D.C. as our guest speaker. Mr. Gerson will give the group a presentation on the upcoming tax legislative agenda. He will speak virtually on a big screen and will take our questions. It is sure to be an interesting and informative evening.

Our purpose is to foster collegiality in our professions and help advance the cause of proper planning. The Savannah Estate Planning Council is comprised of a wide diversity of members: estate planning lawyers, certified public accountants, financial planners, insurance professionals, nonprofit leaders, and others involved in estate planning for clients. As a group, we aim to foster a cordial understanding and positive relationships in the field of estate planning—to the benefit of each other and our respective businesses! The Council typically meets three to four times per year and has various guest speakers at each meeting, except for the member social event. Each meeting will be posted on our website at www.savannahepc.org, and current members will also be notified by email.

The 2021/2022 Membership Application is available on our website at www.savannahepc.org; it will also be emailed out. **Please print and fill this out completely and return it to Micki at the address above, along with a check made payable to The Savannah Estate Planning Council in the amount of \$250.** For your convenience, you may also renew your membership online at our website using PayPal or a credit card.

Check our website (www.savannahepc.org) if you are ever in doubt of a meeting, location, or time!

Please note, we need to expand our ranks! Any member in good standing is encouraged to invite guests to our meetings. The guest fee for any of our meetings is \$50 (other than our year-end social), and the inviting member is asked to take responsibility for the guest

SAVANNAH ESTATE PLANNING COUNCIL

Fellow and New Members
September 1, 2021
Page 2

fee. Please note that memberships are non-transferrable. Thanks in advance for reaching out to friends and colleagues to help us create an even better Council this year.

Thank you for being an active member of The Savannah Estate Planning Council, and I look forward to seeing everyone again soon.

With warm regards,

Dolly Chisholm/mes

Dolly Chisholm
President